

New Jersey



**NEW JERSEY CHAPTER
NATIONAL ASSOCIATION OF TAX
PROFESSIONALS**

PRESENTS...

NJ NATP 2010 FAMOUS STATE TAX SEMINAR

Saturday, January 9, 2010

Hilton Woodbridge

120 Wood Avenue South, Iselin, New Jersey, 08830

Tel: 1-732-494-6200 Fax: 1-732-603-7777



Call before Wednesday, **December 18** to take advantage of the discounted room rate for the evening of January 8, 2010...CALL NOW!

AGENDA

- | | |
|-----------------|-------------------------------------------------------------------------------------------------------------------------------------|
| 7:30 – 8:15am | Registration and Continental Breakfast |
| 8:15 – 8:25am | Welcome – NJNATP Chapter President Marilyn H. Ayers |
| 8:25– 10:15am | NJ vs. NY Tax Topics – Kathryn Keane, E.A. |
| 10:15 – 10:30am | Coffee Break |
| 10:30 – 12:00pm | NJ Updates, Compliance & Audit Issues-John Kelly & Jim Gordon |
| 12:00 – 12:10pm | Vendor Presentation |
| 12:10 – 1:00pm | Lunch |
| 1:00 – 2:20pm | Nexus & Multistate Tax Issues for NJ Practitioners-Alan Preis |
| 2:20- 3:20pm | NJ Employer Issues/Corporate & Business Taxes-Jim Gordon |
| 3:20 – 3:35pm | Dessert Break |
| 3:35 – 4:45pm | NJ Sales & Use Tax, Inheritance Tax, Administrative Issues for Tax Preparers, Portal & Electronic Services – Jacob Foy & Jim Gordon |

**In keeping with our Social Responsibility
NEW JERSEY NATP IS TAKING A COLLECTION FOR...**



**NJ NATP WANTS TO HELP SEND A SPECIAL NEEDS BOY SCOUT
TO CAMP...BRING YOUR DONATION!**

**FREE NJNATP SPONSORED 2010 NATIONAL CONFERENCE
REGISTRATION FOR ONE LUCKY ATTENDEE OF OUR
JANUARY SEMINAR!!**

- Must be first time National Conference Attendee OR
Must not have attended in at least 5 years
- Must be present at NJNATP 2010 January Seminar to win!
- Must attend the National Conference in Austin, TX in 2010

**CPE Sponsor #531 & #458
Saturday, January 9, 2010
8 CPE Credits**

**Continental Breakfast, Lunch and Afternoon Dessert Included
Registration: 7:30 a.m. – 8:15 a.m. Conference: 8:15 a.m. – 4:45 p.m..**

Cancellation Policy: All cancellation requests must be in writing. A refund will be given if requested prior to January 1, 2010. A \$25 administrative fee will be deducted. No refund will be considered after January 1, 2010.

Mail to: NJ-NATP c/o Tom DeTitta, Treasurer, 570 Grand Ave., Ridgefield, NJ 07657

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PLEASE PRINT OR TYPE

Name _____

Address _____

City _____ State _____ Zip _____ Telephone () _____

Email Address: _____@_____ NATP Member # _____

Postmarked before 1/4/10 Member \$200 Nonmember \$250 New Member \$349*

Please contact Joyce Skerlanitz at 732-968-2007 with any dietary restrictions

- \$10 Discount – *BECOME A MEMBER OF NATP NOW and ATTEND THE CONFERENCE*
- **Make Check Payable to NJ-NATP.** This form may be reproduced. One registration per form.

• For inquiries, call 732-477-2281 or 908-709-4261. An acknowledgement will be sent if a stamped, self-addressed envelope is included.

SPEAKERS

Kathryn Keane, EA

President of the NY Chapter of NATP

Kathryn M. Keane, EA, currently serves as President of the NY Chapter of NATP as well as the Queens Chapter of New York Society of Independent Accountants. Kathryn owns and operates Macanta Business Services, a full year full services tax and related services practice serving over 800 1040 clients and 50 businesses. In 2006, Kathryn completed two three-year terms on the National Board of NATP. She speaks to many NATP Chapters including Kentucky, Ohio, Connecticut, Massachusetts, Texas and Hawaii. She has addressed the National Conference of CPA Practitioners, Pratt Institute, NYSSEA and the Kings and Queens Chapters of the NYSSCPA.

John Kelly

Chief of the Division of Taxation's Office of Legislative Analysis

NJ Division of Taxation

John.Kelly@treas.state.nj.us

John Kelly presently serves as Chief of the Division of Taxation's Office of Legislative Analysis, which reviews pending legislation to determine its impact on state tax law and the operations of the Division of Taxation. John has had long and varied public speaking experience within and outside the Division. This experience included both volunteer groups and professional associations. John has worked for the Taxation Call Center and has replied to written correspondence involving both simple and complex queries from taxpayers. John graduated from Glassboro State College (now Rowan University) with a Bachelor of Arts in Psychology in 1976. He received his Masters in Business Administration from Rider University in 1985. He has recently embarked on a program to acquire graduate courses in accounting with an eventual goal of qualifying for and taking the CPA exam.

Jim Gordon

Taxpayer Service Representative

NJ Division of Taxation

Jim.Gordon@treas.state.nj.us

Jim Gordon possesses extensive tax and group presentation experience. Jim joined the NJ Division of Taxation 9 years ago and is the immediate past supervisor of the Division's General Correspondence section, which is responsible for answering a wide range of income, sales and corporate tax questions. Prior to joining the Division, Mr. Gordon supervised several tax preparation offices. He also conducted full, 10-week basic, advanced and specialized tax preparation courses. Jim ran his own sole-proprietorship, offering bookkeeping services to small businesses. He specialized in construction trade businesses and project accounting.

Jacob Foy
Taxpayer Service Representative
NJ Division of Taxation
Jacob.Foy@treas.state.nj.us

Jacob started with the Division's fast-paced Customer Service Call Center in February 1999 and has worked with the Problem Resolution Unit and the Taxpayer Service Lobby, a walk-in center assisting individuals and businesses with detailed tax inquiries. Jacob has a thorough understanding of the New Jersey Sales Tax, Employer Responsibilities and Corporate Business Tax and Coordinates the training of TCE/VITA income tax volunteer preparers. Jacob's experience has placed him in the Division's Outreach Unit, providing technical education to small Businesses and Tax Professionals on a variety of NJ tax topics.

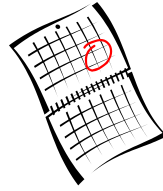
Alan J. Preis, CPA, PC

Alan conducts a practice limited to state and federal tax matters for his own account in Florham Park, New Jersey. Prior to 1992, he was a tax partner, concentrating in New Jersey and multistate tax matters, in the Parsippany, NJ office of Deloitte & Touche, with which firm he had spent over twenty years. He lectures on state tax matters, and has been recognized as an outstanding instructor by the American Institute of Certified Public Accountants and a Distinguished Discussion Leader by the New York State Society of CPAs' Foundation for Accounting Education. He is the co-author and instructor of a full-day course on New Jersey taxes presented annually for the New Jersey Society of Certified Public Accountants.

He has chaired the New Jersey Society of CPAs State Taxation and Multistate Taxation Committees, as well as the New York State Society of CPAs' Interstate Taxation Committee. He is a member of the AICPA Tax Division and has served on its State and Local Taxation Committee. Mr. Preis served on the Taxation Committee of the New Jersey Business & Industry Association. Mr. Preis was appointed by the Governor, in 2005 to the New Jersey Sales and Use Tax Review Commission. He is a member of the Independent SALT Alliance (ISA) which is a national, non-profit association of independent state tax specialists and related disciplines.

He received a BA from Columbia and an MBA from the Wharton Graduate Division of the University of Pennsylvania. He is a professional resource to CPAs, attorneys and businesses in matters of New Jersey and multi-state taxation.

SAVE THE DATE...FOR THESE UPCOMING NJ NATP EVENTS



New Breakfast Seminars

Only 2 Hours with a Hot Breakfast

5/20/2010

10/28/2010

12/9/2010

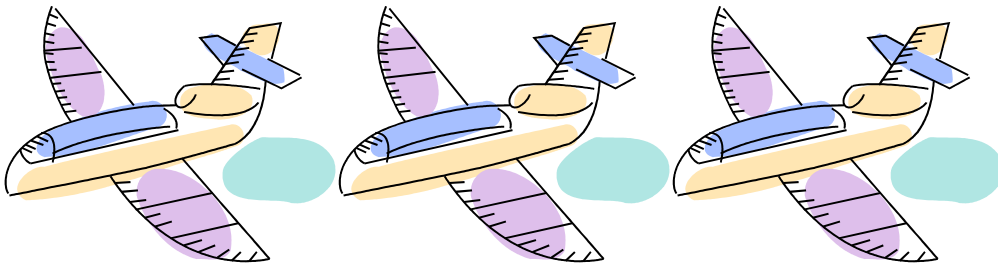
Locations to be announced around the State

Let us know if you have any suggestions for area or topics

National Conference

Austin, Texas

7/19/2010 thru 7/22/2010



NJ NATP Annual Conference

9/30/2010

Woodbridge Hilton

NJ NATP Famous State Tax Seminar

1/08/2011

Woodbridge Hilton